

FORM ADV

Uniform Application for Investment Adviser Registration

Part II - Page 1

OMB APPROVAL	
OMB Number:	3235-0049
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Name of Investment Adviser: Patriot Investment Management Group				
Address: (Number and Street)	(City)	(State)	(Zip Code)	Area Code: Telephone Number:
9721 Cogdill Drive, Suite 101	Knoxville	TN	37932	(865) 777-2479

This part of Form ADV gives information about the investment adviser and its business for the use of clients. The information has not been approved or verified by any governmental authority.

Table of Contents

<u>Item Number</u>	<u>Item</u>	<u>Page</u>
1	Advisory Services and Fees	2
2	Types of Clients	2
3	Types of Investments	3
4	Methods of Analysis, Sources of Information and Investment Strategies	3
5	Education and Business Standards	4
6	Education and Business Background	4
7	Other Business Activities	4
8	Other Financial Industry Activities or Affiliations	4
9	Participation or Interest in Client Transactions	5
10	Conditions for Managing Accounts	5
11	Review of Accounts	5
12	Investment or Brokerage Discretion	6
13	Additional Compensation	6
14	Balance Sheet	6
	Continuation Sheet	Schedule F
	Balance Sheet, if required.	Schedule G

(Schedules A, B, C, D, and E are included with Part I of this Form, for the use of regulatory bodies, and are not distributed to clients.)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Applicant: Patriot Investment Management Group	SEC File Number: 801-55500	Date: 07/19/2010
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1. **A. Advisory Services and Fees.** (check the applicable boxes) For each type of service provided, state the approximate % of total advisory billings from that service. (See instruction below.)

Applicant:

- | | | |
|-------------------------------------|---|------------|
| <input checked="" type="checkbox"/> | (1) Provides investment supervisory services | 60% |
| <input type="checkbox"/> | (2) Manages investment advisory accounts not involving investment supervisory services | % |
| <input checked="" type="checkbox"/> | (3) Furnishes investment advice through consultations not included in either service described above | 15% |
| <input type="checkbox"/> | (4) Issues periodicals about securities by subscription | % |
| <input type="checkbox"/> | (5) Issues special reports about securities not included in any service described above | % |
| <input type="checkbox"/> | (6) Issues, not as part of any service described above, any charts, graphs, formulas, or other devices which clients may use to evaluate securities | % |
| <input checked="" type="checkbox"/> | (7) On more than an occasional basis, furnishes advice to clients on matters not involving securities | 15% |
| <input type="checkbox"/> | (8) Provides a timing service | % |
| <input checked="" type="checkbox"/> | (9) Furnishes advice about securities in any manner not described above | 10% |

(Percentages should be based on applicant's last fiscal year. If applicant has not completed its first fiscal year, provide estimates of advisory billings for that year and state that the percentages are estimates.)

B. Does applicant call any of the services it checked above financial planning or some similar term? Yes No

C. Applicant offers investment advisory services for: (check all that apply)

- | | |
|---|--|
| <input checked="" type="checkbox"/> (1) A percentage of assets under management | <input type="checkbox"/> (4) Subscription fees |
| <input checked="" type="checkbox"/> (2) Hourly charges | <input type="checkbox"/> (5) Commissions |
| <input type="checkbox"/> (3) Fixed fees (not including subscription fees) | <input type="checkbox"/> (6) Other |

D. For each checked box in A above, describe on Schedule F:

- the services provided, including the name of any publication or report issued by the adviser on a subscription basis or for a fee
- applicant's basic fee schedule, how fees are charged and whether its fees are negotiable
- when compensation is payable, and if compensation is payable before service is provided, how a client may get a refund or may terminate an investment advisory contract before its expiration date

2. **Types of clients** - Applicant generally provides investment advice to: (check those that apply)

- | | |
|--|--|
| <input checked="" type="checkbox"/> A. Individuals | <input checked="" type="checkbox"/> E. Trusts, estates, or charitable organizations |
| <input type="checkbox"/> B. Banks or thrift institutions | <input checked="" type="checkbox"/> F. Corporations or business entities other than those listed above |
| <input type="checkbox"/> C. Investment companies | <input type="checkbox"/> G. Other (describe on Schedule F) |
| <input type="checkbox"/> D. Pension and profit sharing plans | |

3. Types of Investments. Applicant offers advice on the following: (check those that apply)

- | | | | |
|-------------------------------------|---|-------------------------------------|--|
| <input checked="" type="checkbox"/> | A. Equity securities | <input checked="" type="checkbox"/> | H. United States government securities |
| <input checked="" type="checkbox"/> | (1) exchange-listed securities | | |
| <input checked="" type="checkbox"/> | (2) securities traded over-the-counter | | I. Options contracts on: |
| <input checked="" type="checkbox"/> | (3) foreign issues | | |
| <input type="checkbox"/> | B. Warrants | <input checked="" type="checkbox"/> | (1) securities |
| | | <input checked="" type="checkbox"/> | (2) commodities |
| <input checked="" type="checkbox"/> | C. Corporate debt securities
(other than commercial paper) | | J. Futures contracts on: |
| <input checked="" type="checkbox"/> | D. Commercial paper | <input checked="" type="checkbox"/> | (1) tangibles |
| <input checked="" type="checkbox"/> | E. Certificates of deposit | <input checked="" type="checkbox"/> | (2) intangibles |
| <input checked="" type="checkbox"/> | F. Municipal securities | | K. Interests in partnerships investing in: |
| | G. Investment company securities: | <input checked="" type="checkbox"/> | (1) real estate |
| <input type="checkbox"/> | (1) variable life insurance | <input type="checkbox"/> | (2) oil and gas interests |
| <input type="checkbox"/> | (2) variable annuities | <input type="checkbox"/> | (3) other (explain on Schedule F) |
| <input checked="" type="checkbox"/> | (3) mutual fund shares | <input checked="" type="checkbox"/> | L. Other (explain on Schedule F) |

4. Methods of Analysis, Sources of Information, and Investment Strategies.

A. Applicant's security analysis methods include: (check those that apply)

- | | |
|---|--|
| (1) <input type="checkbox"/> Charting | (4) <input checked="" type="checkbox"/> Cyclical |
| (2) <input checked="" type="checkbox"/> Fundamental | (5) <input type="checkbox"/> Other (explain on Schedule F) |
| (3) <input type="checkbox"/> Technical | |

B. The main sources of information applicant uses include: (check those that apply)

- | | |
|---|--|
| (1) <input checked="" type="checkbox"/> Financial newspapers and magazines | (5) <input type="checkbox"/> Timing services |
| (2) <input type="checkbox"/> Inspections of corporate activities | (6) <input checked="" type="checkbox"/> Annual reports, prospectuses, filings with the
Securities and Exchange Commission |
| (3) <input checked="" type="checkbox"/> Research materials prepared by others | (7) <input checked="" type="checkbox"/> Company press releases |
| (4) <input checked="" type="checkbox"/> Corporate rating services | (8) <input type="checkbox"/> Other (explain on Schedule F) |

C. The investment strategies used to implement any investment advice given to clients include: (check those that apply)

- | | |
|--|---|
| (1) <input checked="" type="checkbox"/> Long term purchases
(securities held at least a year) | (5) <input checked="" type="checkbox"/> Margin transactions |
| (2) <input checked="" type="checkbox"/> Short term purchases
(securities sold within a year) | (6) <input checked="" type="checkbox"/> Option writing, including covered options, uncovered
options or spreading strategies |
| (3) <input type="checkbox"/> Trading (securities sold within 30 days) | (7) <input type="checkbox"/> Other (explain on Schedule F) |
| (4) <input type="checkbox"/> Short sales | |

Applicant: Patriot Investment Management Group	SEC File Number: 801-55500	Date: 07/19/2010
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5. Education and Business Standards.

Are there any general standards of education or business experience that applicant requires of those involved in determining or giving investment advice to clients? Yes No
 (If yes, describe these standards on Schedule F.)

6. Education and Business Background.

For:

- each member of the investment committee or group that determines general investment advice to be given to clients, or
- if the applicant has no investment committee or group, each individual who determines general investment advice given to clients (if more than five, respond only for their supervisors)
- each principal executive officer of applicant or each person with similar status or performing similar functions.

On Schedule F, give the:

- name
- year of birth
- formal education after high school
- business background for the preceding five years

7. Other Business Activities. (check those that apply)

- A. Applicant is actively engaged in a business other than giving investment advice.
- B. Applicant sells products or services other than investment advice to clients.
- C. The principal business of applicant or its principal executive officers involves something other than providing investment advice.

(For each checked box describe the other activities, including the time spent on them, on Schedule F.)

8. Other Financial Industry Activities or Affiliations. (check those that apply)

- A. Applicant is registered (or has an application pending) as a securities broker-dealer.
- B. Applicant is registered (or has an application pending) as a futures commission merchant, commodity pool operator or commodity trading adviser.
- C. Applicant has arrangements that are material to its advisory business or its clients with a related person who is a:

<input type="checkbox"/> (1) broker-dealer	<input type="checkbox"/> (7) accounting firm
<input type="checkbox"/> (2) investment company	<input type="checkbox"/> (8) law firm
<input type="checkbox"/> (3) other investment adviser	<input type="checkbox"/> (9) insurance company or agency
<input type="checkbox"/> (4) financial planning firm	<input type="checkbox"/> (10) pension consultant
<input type="checkbox"/> (5) commodity pool operator, commodity trading adviser or futures commission merchant	<input type="checkbox"/> (11) real estate broker or dealer
<input type="checkbox"/> (6) banking or thrift institution	<input type="checkbox"/> (12) entity that creates or packages limited partnerships

(For each checked box in C, on Schedule F identify the related person and describe the relationship and the arrangements.)

D. Yes No

Is applicant or a related person a general partner in any partnership in which clients are solicited to invest?.....

Applicant: Patriot Investment Management Group	SEC File Number: 801- 55500	Date: 07/19/2010
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9. Participation or Interest in Client Transactions.

Applicant or a related person: (check those that apply)

- A. As principal, buys securities for itself from or sells securities it owns to any client.
- B. As broker or agent effects securities transactions for compensation for any client.
- C. As broker or agent for any person other than a client effects transactions in which client securities are sold to or bought from a brokerage customer.
- D. Recommends to clients that they buy or sell securities or investment products in which the applicant or a related person has some financial interest.
- E. Buys or sells for itself securities that it also recommends to clients.

(For each box checked, describe on Schedule F when the applicant or a related person engages in these transactions and what restrictions, internal procedures, or disclosures are used for conflicts of interest in those transactions.)

Describe, on Schedule F, your code of ethics, and state that you will provide a copy of your code of ethics to any client or prospective client upon request.

- 10. Conditions for Managing Accounts.** Does the applicant provide investment supervisory services, manage investment advisory accounts or hold itself out as providing financial planning or some similarly termed services *and* impose a minimum dollar value of assets or other conditions for starting or maintaining an account? Yes No
- (If yes, describe on Schedule F.)

11. Review of Accounts. If applicant provides investment supervisory services, manages investment advisory accounts, or holds itself out as providing financial planning or some similarly termed services:

- A. Describe below the reviews and reviewers of the accounts. **For reviews**, include their frequency, different levels, and triggering factors. **For reviewers**, include the number of reviewers, their titles and functions, instructions they receive from applicant on performing reviews, and number of accounts assigned each.

Please refer to Schedule F, Item 11.A.

- B. Describe below the nature and frequency of regular reports to clients on their accounts.

Please refer to Schedule F, Item 11.B.

Applicant: Patriot Investment Management Group	SEC File Number: 801-55500	Date: 07/19/2010
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12. Investment or Brokerage Discretion.

- A. Does applicant or any related person have authority to determine, without obtaining specific client consent, the:
- | | | |
|--|-------------------------------------|-------------------------------------|
| (1) securities to be bought or sold? | Yes | No |
| | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| (2) amount of the securities to be bought or sold? | Yes | No |
| | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| (3) broker or dealer to be used? | Yes | No |
| | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| (4) commission rates paid? | Yes | No |
| | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

- B. Does applicant or a related person suggest brokers to clients? Yes No

For each yes answer to A describe on Schedule F any limitations on the authority. For each yes to A(3), A(4) or B, describe on Schedule F the factors considered in selecting brokers and determining the reasonableness of their commissions. If the value of products, research and services given to the applicant or a related person is a factor, describe:

- the products, research and services
- whether clients may pay commissions higher than those obtainable from other brokers in return for those products and services
- whether research is used to service all of applicant's accounts or just those accounts paying for it; and
- any procedures the applicant used during the last fiscal year to direct client transactions to a particular broker in return for products and research services received.

13. Additional Compensation.

Does the applicant or a related person have any arrangements, oral or in writing, where it:

- | | | |
|---|-------------------------------------|--------------------------|
| A. is paid cash by or receives some economic benefit (including commissions, equipment or non-research services) from a non-client in connection with giving advice to clients? | Yes | No |
| | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| B. directly or indirectly compensates any person for client referrals? | Yes | No |
| | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

(For each yes, describe the arrangements on Schedule F.)

14. Balance Sheet. Applicant must provide a balance sheet for the most recent fiscal year on Schedule G if applicant:

- has custody of client funds or securities unless applicant is registered or registering only with the Securities and Exchange Commission; or
 - requires prepayment of more than \$500 in fees per client and 6 or more months in advance
- | | | |
|--|--------------------------|-------------------------------------|
| Has applicant provided a Schedule G balance sheet? | Yes | No |
| | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

**Schedule F of
Form ADV**

Continuation Sheet for Form ADV Part II

Applicant: Patriot Investment Management Group	SEC File Number: 801- 55500	Date: 07/19/2010
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1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Patriot Investment Management Group	IRS Empl. Ident.No.: Available Upon Request
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Item of Form (identify)	Answer										
Item 1.D.	<p><u>ADVISORY SERVICES AND FEES</u> Patriot Investment Management Group, Inc. (hereinafter “PIMG” or the “Firm”) offers personalized investment advisory services to individuals, trusts, estates, charitable organizations, corporations, and other business entities, and other registered investment advisers. The Firm’s services and fee arrangements are described in the following pages.</p> <p>PIMG is a corporation formed under the laws of Tennessee. This Schedule F narrative provides clients with information regarding PIMG and the qualifications, business practices, and nature of advisory services that should be considered before becoming an advisory client of the Firm. Individuals associated with PIMG may provide its investment advisory services. These individuals that are to provide advisory services are appropriately licensed, qualified, or authorized to provide advisory services on behalf of PIMG. Such individuals are known as Investment Adviser Representatives (IARs). Additional information about PIMG is available on the Internet at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. The CRD number for PIMG is 112155.</p> <p><u>PORTFOLIO MANAGEMENT SERVICES</u> PIMG primarily offers discretionary and non-discretionary continuous portfolio management services. In limited circumstances, PIMG may offer non-discretionary portfolio management services. In both instances, the investment advice provided is tailored to meet the needs and investment objectives of the client. The Firm offers an initial consultation in which pertinent information about the client’s personal and financial circumstances and objectives is collected, and the scope of the engagement is determined.</p> <p>Where PIMG enters into discretionary arrangements with clients, PIMG will be granted discretion and authority to manage the client’s account subject to any written guidelines that the client may provide. Accordingly, PIMG is authorized to perform various functions, at the client’s expense, without further approval from the client. Such functions may include the determination of securities and/or funds and the amount of securities and/or funds to be purchased and/or sold. Once the portfolio is constructed, PIMG provides ongoing supervision and rebalancing of the portfolio as changes in market conditions and client circumstances may require.</p> <p>For non-discretionary portfolio management services, PIMG will monitor the client’s assets and will provide recommendations as to the client’s asset allocation. The client is free at all times to accept or reject any investment recommendation from PIMG. For non-discretionary portfolio management, PIMG will implement recommendations upon obtaining client approval.</p> <p>The annual fee for portfolio management services is billed quarterly in advance based on the asset value on the last trading day of the previous quarter. In certain circumstances, other paying arrangements may be negotiated upon client request. Fees will be assessed pro rata in the event the portfolio management agreement is executed at any time other than the first day of a calendar quarter. The annualized negotiable fee for discretionary and non-discretionary portfolio management services are based on the following fee schedule:</p> <table border="0"> <thead> <tr> <th style="text-align: left;">Assets Under Management</th> <th style="text-align: left;">Maximum Annual Advisory Rate</th> </tr> </thead> <tbody> <tr> <td>Up to \$50,000</td> <td>1.50%</td> </tr> <tr> <td>\$50,001 to \$500,000</td> <td>1.00%</td> </tr> <tr> <td>\$500,001 to \$1,000,000</td> <td>0.75%</td> </tr> <tr> <td>Over \$1,000,000</td> <td>Negotiable</td> </tr> </tbody> </table>	Assets Under Management	Maximum Annual Advisory Rate	Up to \$50,000	1.50%	\$50,001 to \$500,000	1.00%	\$500,001 to \$1,000,000	0.75%	Over \$1,000,000	Negotiable
Assets Under Management	Maximum Annual Advisory Rate										
Up to \$50,000	1.50%										
\$50,001 to \$500,000	1.00%										
\$500,001 to \$1,000,000	0.75%										
Over \$1,000,000	Negotiable										

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of
Form ADV**

Continuation Sheet for Form ADV Part II

Applicant: Patriot Investment Management Group	SEC File Number: 801- 55500	Date: 07/19/2010
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1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Patriot Investment Management Group	IRS Empl. Ident.No.: Available Upon Request
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Item of Form (identify)	Answer
	<p>Investment management fees may be negotiable depending on factors such as the amount of assets under management, range of investments, and complexity of the client’s financial circumstances, among others. In its discretion, PIMG may allow accounts of members of the same household to be aggregated for purposes of determining the advisory fee. This consolidation practice is designed to allow clients the benefit of an increased asset total, which could potentially result in a reduced advisory fee based on the Firm’s above referenced fee schedule. Payment of the Firm’s management fees will be made by the qualified custodian holding the client’s funds and securities provided the client supplies written authorization permitting the fees to be paid directly from the account. PIMG will not have access to client funds for payment of fees without written consent by the client. Further, the qualified custodian agrees to deliver an account statement directly to the client, at least quarterly, showing all disbursements from the account. The client is encouraged to review all account statements for accuracy. In limited circumstances, upon request, PIMG may agree to directly invoice clients for advisory fees. In such cases, fees will be payable as invoiced instead of being directly debited.</p> <p>PIMG or the client may terminate the portfolio management agreement within five days of the date of acceptance without penalty or fees to the client. After the five-day period, upon written notice to the other, either party may terminate the portfolio management agreement. The portfolio management fee will be pro-rated for the quarter in which the cancellation notice was given.</p> <p><u>FINANCIAL PLANNING SERVICES</u></p> <p>PIMG engages in financial planning services for a fee. Financial planning and consulting will typically involve providing a variety of services, principally advisory in nature, to clients regarding the management of their financial resources based upon an analysis of their individual needs. An IAR of PIMG will first conduct an initial consultation. After the initial consultation, if the client decides to engage PIMG for financial planning services, an IAR will conduct follow up meetings as necessary, during which pertinent information about the client’s financial circumstances and objectives is collected. Once such information has been reviewed and analyzed, a financial plan – designed to achieve the client’s stated financial goals and objectives – may be presented to the client.</p> <p>PIMG charges a negotiable hourly rate for financial planning services depending on the scope and complexity of the plan, the client’s situation, and/or the client’s objectives. The negotiable hourly rates for Investment Adviser Representatives and Clerical Staff are \$300 and \$150, respectively. An estimate of the total time/cost will be determined at the start of the advisory relationship. PIMG requires that 50% of the fee be paid in advance, with the remaining portion due upon completion of the services rendered. Upon client request and in the Firm’s sole discretion, other payment arrangements may be negotiated. Under no circumstances will PIMG require prepayment of a fee more than 6 months in advance and in excess of \$500, as services will be rendered within six months of the date of contract.</p> <p>Clients may act on the Firm’s recommendations by placing securities transactions with any brokerage firm the client chooses. The client is under no obligation to act on the Firm’s financial planning recommendations. Moreover, if the client elects to act on any of the recommendations, the client is under no obligation to implement the financial plan through PIMG.</p> <p>Financial plans are based on the client’s financial situation at the time the plan is presented and on financial information disclosed by the client to PIMG. Clients are advised that certain assumptions may be made with respect to interest and inflation rates and use of past trends and performance of the market and economy. Past performance is in no way an indication of future performance. PIMG</p>

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of
Form ADV**

Continuation Sheet for Form ADV Part II

Applicant: Patriot Investment Management Group	SEC File Number: 801- 55500	Date: 07/19/2010
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1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Patriot Investment Management Group	IRS Empl. Ident.No.: Available Upon Request
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Item of Form (identify)	Answer
	<p>cannot offer any guarantees or promises that the client's financial goals and objectives will be met. As the client's financial situation, goals, objectives, or needs change, the client must notify PIMG promptly.</p> <p>PIMG or the client may terminate the financial planning agreement within five days of the date of acceptance without penalty or fees to the client. After the five-day period, upon written notice to the other, either party may terminate the financial planning agreement. If applicable, unearned, pre-paid fees are returned to the client.</p> <p><u>SELECTION OF THIRD PARTY ADVISERS & SUB ADVISERS</u> PIMG may recommend that clients utilize the services of a third party investment adviser and/or sub adviser ("TPA") to manage a portion of, or their entire portfolio. All TPAs that the Firm recommends to its clients must either be registered as investment advisers with the Securities and Exchange Commission or with the appropriate state authority(ies).</p> <p>After gathering information about the client's financial situation and objectives, an IAR of PIMG will make recommendations regarding the suitability of a TPA or investment style based on, but not limited to, the client's financial needs, investment goals, tolerance for risk, and investment objectives. Upon selection of a TPA(s), PIMG will monitor the performance of the TPA(s) to ensure their performance and investment style remains aligned with the investment goals and objectives of the client.</p> <p>PIMG may share in the fee paid by the client to the TPA. Clients who are referred to TPAs will receive full disclosure, including services rendered and fee schedules, at the time of the referral by delivery of a copy of the relevant TPA's Form ADV Part II or equivalent disclosure document. In addition, if the investment program recommended to a client is a wrap fee program, the client will also receive the Schedule H or equivalent wrap fee brochure provided by the sponsor of the program. Certain TPA(s) may require a minimum account size, minimum fees, or other portfolio conditions as outlined in their disclosure statements. The Firm or the TPA will provide to each client all appropriate disclosure statements, including disclosure of solicitation fees paid to PIMG and its IARs.</p> <p>Fees paid by the client to the TPA are established and payable in accordance with the Form ADV Part II or other equivalent disclosure document provided by each TPA to whom the client is referred and these fees may or may not be negotiable. Such compensation may differ depending upon the Firm's individual agreement with each TPA. As such, PIMG or its IARs may have an incentive to recommend one TPA over another TPA with whom it has less favorable compensation arrangements or other advisory programs offered by TPAs with which it has no compensation arrangements. Clients may be required to sign an agreement directly with the TPA(s) selected. The client, the Firm, or the TPA, in accordance with the provisions of those agreements, may terminate the advisory relationship. If the TPA is compensated in advance, the client will typically receive a pro rata refund of any prepaid advisory fees upon termination of an advisory agreement.</p> <p><u>GENERAL INFORMATION ON ADVISORY SERVICES AND FEES</u> PIMG shall never have custody of any client funds or securities except when the client has provided written authorization for the Firm to directly debit advisory fees and the services of an independently qualified custodian are used for such services.</p> <p>The fees charged are calculated as described above, and are not charged on the basis of a share of capital gains upon, or capital appreciation of, the funds, or any portion of the funds of an advisory</p>

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of
Form ADV**

Continuation Sheet for Form ADV Part II

Applicant: Patriot Investment Management Group	SEC File Number: 801- 55500	Date: 07/19/2010
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1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Patriot Investment Management Group		IRS Empl. Ident.No.: Available Upon Request
Item of Form (identify)	Answer	
	<p>client. PIMG does not represent, warrant, or imply that the services or methods of analysis used by the Firm can or will predict future results, successfully identify market tops or bottoms, or insulate clients from losses due to market corrections.</p> <p>Advice offered by PIMG may involve investments in mutual funds. Clients are hereby advised that all fees paid to PIMG for investment advisory services are separate and distinct from the fees and expenses charged by mutual funds (described in each fund's prospectus) to their shareholders. These fees will generally include a management fee and other fund expenses. Further, transaction charges may apply when purchasing or selling securities. PIMG does not share in any portion of the brokerage fees/transaction charges imposed by the custodian holding the client funds or securities. The client should review all fees charged by mutual funds, PIMG, and others to fully understand the total amount of fees to be paid by the client.</p>	
Item 3.L.	<p><u>TYPES OF INVESTMENTS</u> PIMG reserves the right to advise clients on any other types of investments deemed appropriate based on the client's stated goals and objectives. The Firm may also provide advice on other types of investments held in a client's portfolio at the inception of the advisory relationship or on investments for which the client requests advice.</p>	
Item 5.	<p><u>EDUCATION AND BUSINESS STANDARDS</u> Associated persons of PIMG involved in determining or giving investment advice to clients must meet examination, experience, and/or applicable registration requirements of the states and/or jurisdictions in which the individual provides advisory services.</p>	
Item 6.	<p><u>EDUCATION AND BUSINESS BACKGROUND</u> Bradley J. Bower, CFP® <i>Year of Birth:</i> 1960 <i>Formal Education:</i></p> <ul style="list-style-type: none"> ▪ United States Military Academy, B.S. ▪ CFP® Practitioner, College of Financial Planning <p><i>Business Background Previous Five Years:</i></p> <ul style="list-style-type: none"> ▪ Patriot Investment Management Group, Inc. Investment Adviser Representative, 1993 – Present ▪ West Point Society of East Tennessee, Treasurer ▪ Board of Trustees, The Episcopal School of Knoxville <p>Donald E. Nalls, CFP® <i>Year of Birth:</i> 1956 <i>Formal Education:</i></p> <ul style="list-style-type: none"> ▪ George Mason University, B.S. ▪ University of Virginia, M.A. ▪ US Army War College, MS in Strategic Studies ▪ CFP® Practitioner, University of Tennessee <p><i>Business Background Previous Five Years:</i></p> <ul style="list-style-type: none"> ▪ Patriot Investment Management Group, Inc. Investment Adviser Representative, 1993 – Present ▪ University of Tennessee, Instructor, Certified Financial Planning Program ▪ United States Army Reserve, Colonel ▪ National Association of Personal Financial Advisors (NAPFA), Member 	

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of
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Continuation Sheet for Form ADV Part II

Applicant: Patriot Investment Management Group	SEC File Number: 801- 55500	Date: 07/19/2010
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1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Patriot Investment Management Group		IRS Empl. Ident.No.: Available Upon Request
Item of Form (identify)	Answer	
	<p>Charles R. Harr, CFP® <i>Year of Birth:</i> 1945 <i>Formal Education:</i></p> <ul style="list-style-type: none"> ▪ West Texas State University, B.S. ▪ Troy State University, M.S. ▪ University of Tennessee, CFP® Practitioner <p><i>Business Background Previous Five Years:</i></p> <ul style="list-style-type: none"> ▪ Patriot Investment Management Group, Inc. Investment Adviser Representative, 1994 – Present ▪ Knoxville Rotary Club, Scholarship Committee Chair ▪ Middlebrook Pike United Methodist Church, Endowment Committee Chairperson ▪ MPUMC, Finance Committee ▪ Holston Conference of the United Methodist Church, Board of Pensions and Healthcare, Chair <p>Laura L. Bolton <i>Year of Birth:</i> 1972 <i>Formal Education:</i></p> <ul style="list-style-type: none"> ▪ University of Tennessee, B.S., Finance ▪ Concentrations in Corporate Finance & Investment Analysis ▪ Chartered Financial Analyst®, CFA Institute, Candidate <p><i>Business Background Previous Five Years:</i></p> <ul style="list-style-type: none"> ▪ Patriot Investment Management Group, Inc. Investment Adviser Representative, 2001 – Present ▪ United Methodist Church, Knoxville District, Trustee ▪ University of Tennessee, Certified Financial Planning Program, Instructor <p>Kim Spencer-DeFur <i>Year of Birth:</i> 1959 <i>Formal Education:</i></p> <ul style="list-style-type: none"> ▪ CFP® <p><i>Business Background Previous Five Years:</i></p> <ul style="list-style-type: none"> ▪ Patriot Investment Management Group, Inc. Investment Adviser Representative, 2006 – Present ▪ CASA Volunteer, Community Liaison for Senior Outreach, Blount County Sheriff’s Department 	
Item 9.E.	<p><u>PARTICIPATION OR INTEREST IN CLIENT TRANSACTIONS</u> From time to time, PIMG or persons associated with PIMG may buy or sell securities that are recommended to its clients or securities in which its clients are invested. This presents a conflict of interest. To mitigate this conflict, it is PIMG’s policy that associated persons of PIMG shall not have priority over any client account in the purchase or sale of securities. Under certain circumstances, exceptions to the trading policy may be made.</p> <p><u>Code of Ethics</u> PIMG has adopted a Code of Ethics, the full text of which is available to clients and potential clients upon request. PIMG strives to comply with all applicable laws and regulations governing its practices. Therefore, PIMG has set forth guidelines for professional standards of conduct for its associated persons, the goal of which is to protect client interests at all times and to demonstrate its</p>	

Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of
Form ADV**

Continuation Sheet for Form ADV Part II

Applicant: Patriot Investment Management Group	SEC File Number: 801- 55500	Date: 07/19/2010
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Item 11.A. & 11.B.	<p>commitment to its fiduciary duties of honesty, good faith, and fair dealing with clients. All associated persons are expected to adhere strictly to these guidelines. Associated persons are required to report any violations of PIMG's Code of Ethics. Additionally, PIMG maintains and enforces written policies reasonably designed to prevent the misuse or dissemination of material, non-public information about clients or their account holdings by PIMG or any associated person.</p> <p><u>REVIEW OF ACCOUNTS & REPORTS TO CLIENTS</u> Account reviews are conducted at least quarterly for managed accounts held by advisory clients. Reviews are conducted for the purpose of evaluating, reporting, rebalancing, and implementing the investment objective of each client. Client accounts may be reviewed more often depending on market conditions. The assets may be reallocated to keep the portfolio allocation consistent with the client's investment objectives. Accounts are reviewed by the IAR assigned to the client account.</p> <p>Financial planning services terminate upon completion of the consultation and/or presentation of the plan. No reviews are performed unless clients contract for additional ongoing services. PIMG recommends that clients have their financial situation reviewed when triggering events occur: birth of a child; promotion; change in tax laws; etc. Clients may request a review of their financial situation at any time. Additional fees may be charged and clients may be required to execute a new agreement for these services.</p> <p>For portfolio management accounts, statements are sent by the broker dealer or custodian that maintains custody of the client's account on at least a quarterly basis. Financial planning clients may receive written financial plans, which are designed to achieve the client's stated financial goals and objectives.</p>	
Item 12.A.(1), (2)	<p><u>INVESTMENT OR BROKERAGE DISCRETION</u> In most case, clients will grant PIMG complete discretion over the selection and amount of securities and/or funds to be purchased or sold without obtaining their prior consent or approval. However, PIMG's investment authority may be subject to specified investment objectives, guidelines and/or conditions imposed by the client. For example, a client may specify that at the time of purchase the investment in any particular stock or industry should not exceed specified percentages of the value of the portfolio and/or restrictions or prohibitions of transactions in the securities of a specific industry. Where the Firm enters into non-discretionary arrangements with clients, PIMG will implement recommended transactions upon obtaining client approval.</p>	
Items 12.B. & 13.A.	<p><u>SUGGESTION OF BROKERS</u> PIMG may recommend that clients establish brokerage accounts with the Schwab Advisor Services division of Charles Schwab & Co., Inc. (Schwab), a FINRA registered broker-dealer, member SIPC, to maintain custody of clients' assets and to effect trades for their accounts. Although PIMG may recommend that clients establish accounts at Schwab, it is the client's decision to custody assets with Schwab. PIMG is independently owned and operated and not affiliated with Schwab.</p> <p>Schwab provides PIMG with access to its institutional trading and custody services, which are typically not available to Schwab retail investors. These services generally are available to independent investment advisors on an unsolicited basis, at no charge to them so long as a total of at least \$10 million of the advisor's clients' assets are maintained in accounts at Schwab Advisor Services. These services are not contingent upon PIMG committing to Schwab any specific amount of business (assets in custody or trading commissions). Schwab's brokerage services include the execution of securities transactions, custody, research, and access to mutual funds and other investments that are otherwise generally available only to institutional investors or would require a</p>	

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**Schedule F of
Form ADV**

Continuation Sheet for Form ADV Part II

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Item 13.B.	<p>significantly higher minimum initial investment.</p> <p>For PIMG client accounts maintained in its custody, Schwab generally does not charge separately for custody services but is compensated by account holders through commissions and other transaction-related or asset-based fees for securities trades that are executed through Schwab or that settle into Schwab accounts.</p> <p>Schwab Advisor Services also makes available to PIMG other products and services that benefit PIMG but may not directly benefit its clients' accounts. Many of these products and services may be used to service all or some substantial number of PIMG's accounts, including accounts not maintained at Schwab.</p> <p><u>Directed Brokerage</u></p> <p>In limited circumstances and at the Firm's discretion, some clients may instruct PIMG to use one or more particular brokers for the transactions in their accounts. Clients who may want to direct the Firm to use a particular broker should understand that this may prevent PIMG from effectively negotiating brokerage compensation on their behalf and may also prevent PIMG from obtaining the most favorable net price and execution. Moreover, clients that direct brokerage may incur additional costs for performance reporting. Thus, when directing brokerage business, clients should consider whether the commission expenses, execution, clearance, and settlement capabilities that they will obtain through their broker are adequately favorable in comparison to those that PIMG would otherwise obtain for its clients.</p> <p><u>COMPENSATION FOR CLIENT REFERRALS</u></p> <p>Employee and non-employee (outside) solicitors, e.g. unaffiliated broker/dealers, investment advisers, accountants, attorneys, etc., who are directly responsible for bringing a client to PIMG, may receive compensation from PIMG for the client referral. Under these arrangements, the client does not pay higher fees than PIMG's normal/typical advisory fees.</p> <p>Such arrangements will comply with the requirements set forth under the Investment Advisers Act of 1940 and/or the applicable state Securities Act, including a written agreement between PIMG and the solicitor. Non-employee solicitors must provide a copy of PIMG's ADV Part II (Disclosure Brochure) and a separate solicitor's disclosure statement regarding the relationship between the solicitor and PIMG to the prospective client at the time of the solicitation or referral. The prospective client will be requested to acknowledge this arrangement prior to acceptance of the account for advisory services. Applicable state laws may require these persons to become either licensed or registered as representatives of PIMG or as an independent investment adviser.</p> <p><u>MISCELLANEOUS</u></p> <p><u>Proxy Voting & Class Action Lawsuits</u></p> <p>PIMG does not take any action or render any advice with respect to the voting of proxies solicited by, or with respect to, the issuers of securities in which client's assets may be invested. Any proxy related materials received directly by PIMG will be forwarded to the client for direct action.</p> <p>From time to time, securities held in the accounts of clients may be the subject of class action lawsuits. PIMG has no obligation to determine if securities held by the client are subject to a pending or resolved class action lawsuit. PIMG also has no duty to evaluate a client's eligibility or to submit a claim to participate in the proceeds of a securities class action settlement or verdict. Furthermore, PIMG has no obligation or responsibility to initiate litigation to recover damages on behalf of clients who may have been injured as a result of actions, misconduct, or negligence by corporate management of issuers whose securities are held by clients.</p>

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**Schedule F of
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	<p>Where PIMG receives written or electronic notice of a class action lawsuit, settlement or verdict affecting securities owned by a client, it will forward all notices, proof of claim forms, and other materials, to the client. Electronic mail is acceptable where appropriate if the client has authorized contact in this manner.</p> <p><u>Trading Errors</u> From time-to-time Advisor may make an error in submitting a trade order on your behalf. When this occurs, Advisor may place a correcting trade with the broker-dealer which has custody of your account. If an investment gain results from the correcting trade, the gain will remain in your account unless the same error involved other client account(s) that should have received the gain, it is not permissible for you to retain the gain, or we confer with you and you decide to forego the gain (e.g., due to tax reasons). If the gain does not remain in your account and Charles Schwab & Co. Inc. ("Schwab") is the custodian, Schwab will donate the amount of any gain \$100 and over to charity. If a loss occurs greater than \$100, Advisor will pay for the loss. Schwab will maintain the loss or gain (if such gain is not retained in your account) if it is under \$100 to minimize and offset its administrative time and expense. Generally, if related trade errors result in both gains and losses in your account, they may be netted.</p> <p><u>Privacy Policies</u> The Firm views protecting its customers' private information as a top priority and, pursuant to the requirements of the federal Gramm-Leach-Bliley Act, the Firm has instituted policies and procedures to ensure that customer information is kept private and secure.</p> <p>PIMG does not disclose any nonpublic personal information about its customers or former customers to any nonaffiliated third parties, except as permitted by law. In the course of servicing a client's account, PIMG may share some information with its service providers, such as transfer agents, custodians, broker-dealers, accountants, and lawyers. PIMG restricts internal access to nonpublic personal information about the client to those associated persons of the Firm who need access to that information in order to provide services to the client. As emphasized above, it has always been and will always be the Firm's policy never to sell information about current or former customers or their accounts to anyone. It is also the Firm's policy not to share information unless required to process a transaction, at the request of a customer or client, or as required by law.</p> <p>A copy of the Firm's privacy policy notice is provided to each client prior to, or contemporaneously with, the execution of the advisory agreement. Thereafter, PIMG delivers a copy of the current privacy policy notice to its clients annually.</p>	

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